



Connecticut | Massachusetts
Rhode Island | Vermont

Blue MedicareRx (PDP)

Who can use this form?

People with Medicare who want to join a Medicare Prescription Drug Plan

To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area

When do I use this form?

You can join a plan:

- Between October 15–December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit [medicare.gov](https://www.medicare.gov) to learn more about when you can sign up for a plan.

What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

Note: You must complete all items in Section 1. The items in Section 2 are optional — you can't be denied coverage because you don't fill them out.

Reminders:

- If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

What happens next?

Send your completed and signed form to:

Blue MedicareRx

P.O. Box 30001

Pittsburgh, PA 15222-0330

Once they process your request to join, they'll contact you.

How do I get help with this form?

Connecticut Residents:

1-866-832-9702 (TTY: 711)

24 hours a day, 7 days a week

Massachusetts Residents:

1-800-678-2265 (TTY: 711)

4/1-9/30, 8:00 a.m. to 8:00 p.m. ET, Monday - Friday.

10/1-3/31, 8:00 a.m. to 8:00 p.m. ET, 7 days a week.

Rhode Island Residents:

1-800-505-2583 (TTY: 711)

4/1-9/30, 8:00 a.m. to 8:00 p.m. ET, Monday - Friday.

10/1-3/31, 8:00 a.m. to 8:00 p.m. ET, 7 days a week.

You can use our automated answering system outside of these hours.

Vermont Residents:

1-888-496-4178 (TTY: 711)

24 hours a day, 7 days a week

Or, call Medicare at **1-800-MEDICARE (1-800-633-4227)**. TTY users can call **1-877-486-2048**.

Independent licensees of the Blue Cross and Blue Shield Association.

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Section 1 – All fields on this page are required (unless marked optional)

Select the plan you want to join:

☐ Blue MedicareRx Value Plus: \$50.50 per month

☐ Blue MedicareRx Premier: \$135.00 per month

FIRST name:

LAST name:

Optional: Middle Initial:

Birth date:

(MM/DD/YYYY) (____/____/____)

Sex:

☐ Male ☐ Female

Phone number:

(____) ____ - ____

Permanent Residence street address (Don't enter a PO Box):

City:

Optional: County:

State:

ZIP Code:

Mailing address, if different from your permanent address (PO Box allowed):

Street address:

City:

State:

ZIP Code:

Your Medicare information:

Medicare Number: ____ - ____ - ____ - ____ - ____ - ____ - ____ - ____ - ____ - ____

Answer these important questions:

Will you have other prescription drug coverage (like VA, TRICARE) in addition to Blue MedicareRx? ☐ Yes ☐ No

Name of other coverage:

Member number for this coverage:

Group number for this coverage

IMPORTANT: Read and sign below:

- I must keep Hospital (Part A) or Medical (Part B) to stay in Blue MedicareRx.
- By joining this Medicare Prescription Drug Plan, I acknowledge that Blue MedicareRx will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below).
- Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand that people with Medicare are generally not covered under Medicare while out of the country, except for limited coverage near the U.S. border.
- I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that:
 - 1) This person is authorized under State law to complete this enrollment, and
 - 2) Documentation of this authority is available upon request by Medicare.

Signature:

Today's date:

If you're the authorized representative, sign above and fill out these fields:

Name:

Address:

Phone number:

Relationship to enrollee:

Section 1A: Enrollment Eligibility

Typically, you may enroll in a Medicare Prescription Drug Plan only during the annual enrollment period between October 15 and December 7 of each year. Additionally, there are exceptions that may allow you to enroll in a Medicare Prescription Drug Plan outside of the annual enrollment period. Please read the below statements carefully and check the box if the statement applies to you. By checking any of the following boxes you're certifying that, to the best of your knowledge, you're eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

- ☐ I'm applying during the Annual Enrollment period (October 15 through December 7) for an effective date of January 1.

Medicare Assistance Programs

- ☐ I recently had a change in my Medicaid (new recipient of Medicaid; had a change in level of Medicaid assistance; or lost Medicaid) on
- ☐ I recently had a change in my Extra Help paying for Medicare prescription drug coverage (new recipient of Extra Help; had a change in the level of Extra Help; or lost Extra Help) on
- ☐ I have both Medicare and Medicaid (or my state helps pay for my Medicare premiums) or I receive Extra Help paying for my Medicare prescription drug coverage, but I haven't had a change. I'm making this enrollment request between January 1 and September 30 and I understand I can only make this request once per quarter.
- ☐ I belong to a pharmacy assistance program provided by my state.
- ☐ I recently left a PACE program on
- ☐ I live in or recently moved out of a Long-Term Care Facility (for example, a nursing home). I moved/will move into/out of the facility on (insert date):
(/ /)
(M M / D D / Y Y Y Y)

Change in Residence

- ☐ I recently moved outside of the service area for my current plan, or I recently moved and this plan is a new option for me. I moved on:
- ☐ I recently returned to the United States after living permanently outside of the United States. I returned to the U.S. on
- ☐ I recently obtained lawful presence status in the United States. I received this status on
- ☐ I recently was released from incarceration. I was released on (insert date):
(/ /)
(M M / D D / Y Y Y Y)

I'm new to Medicare.

- ☐ 65th Birthday
- ☐ Disability Determination
- ☐ Existing Medicare (via disability)—now turning 65 on (insert date):
(/ /)
(M M / D D / Y Y Y Y)

I involuntarily lost coverage.

- ☐ I recently involuntarily lost my creditable prescription drug coverage (as good as Medicare's) on:
- ☐ My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan on: (insert date):
(/ /)
(M M / D D / Y Y Y Y)

Miscellaneous reasons

- ☐ I was enrolled in a plan by Medicare (or my state) and I want to choose a different plan.
- ☐ I was affected by an emergency or major disaster (as directed by the Federal Emergency Management Agency (FEMA) or by a Federal, state, or local government entity. One of the other statements here applied to me, but I was unable to make my enrollment because of the disaster.
- ☐ I'm leaving employer or union group coverage on
- ☐ I'm enrolled in a Medicare Advantage plan and want to make a change during the Medicare Advantage Open Enrollment Period (MA OEP) between January 1 and March 31. (insert date):
(/ /)
(M M / D D / Y Y Y Y)

Other

- ☐ Other Explain: _____

If none of these statements applies to you or you're not sure, please contact us to see if you're eligible to enroll.

Section 2 – All fields on this page are optional

Answering these questions is your choice. You can't be denied coverage because you don't fill them out.

Select if you want us to send you information in an accessible format. ☐ Large print

Please contact Blue MedicareRx at the phone number listed on the front page if you need information in an accessible format other than what's listed above.

Do you work? ☐ Yes ☐ No

Does your spouse work? ☐ Yes ☐ No

List your Primary Care Physician (PCP), clinic, or health center:

Paying your plan premiums

You can pay your monthly plan premium by mail, Electronic Funds Transfer (EFT), or credit card each month. You can also choose to pay your premium by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month. If you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium. The amount is usually taken out of your Social Security benefit, or you may get a bill from Medicare (or the RRB). DON'T pay Blue MedicareRx the Part D-IRMAA.

Please select a premium payment option:

☐ Receive a bill ☐ Automatic Bank Withdrawal (EFT) or credit card

☐ Automatic deduction from your monthly Social Security/Railroad Retirement Board benefit check

Privacy Act Statement

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) or Prescription Drug Plans (PDP), improve care, and for the payment of Medicare benefits. Sections 1851 and 1860D-1 of the Social Security Act and 42 CFR §§ 422.50, 422.60, 423.30 and 423.32 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

Broker Box for Connecticut and Rhode Island Only:

Medicare Prescription Drug Plan Office & Producer Use Only:

Date Application Received by Agent/Broker/Rep: _____

Effective Date of Coverage: _____

Enrollment Period Type: ☐ IEP ☐ AEP ☐ SEP

Agent Individual Writing Code: _____

Agent/Broker/Rep Name: _____

Agent/Broker/Rep Signature: _____

Agent/Broker/Reps Only – please fax the completed application to the following number within 24 hours of receipt:

Connecticut: 1-866-342-7048

Rhode Island: 1-401-459-5025

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-NEW. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

IMPORTANT Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. See "What happens next?" on this page to send your completed form to the plan.

Blue MedicareRx (PDP) is a Prescription Drug Plan with a Medicare contract. Blue MedicareRx Value Plus (PDP) and Blue MedicareRx Premier (PDP) are two Medicare Prescription Drug Plans available to service residents of Connecticut, Massachusetts, Rhode Island, and Vermont.

Anthem Insurance Companies, Inc., Blue Cross and Blue Shield of Massachusetts, Inc., Blue Cross & Blue Shield of Rhode Island, and Blue Cross and Blue Shield of Vermont are the legal entities which have contracted as a joint enterprise with the Centers for Medicare & Medicaid Services (CMS) and are the risk-bearing entities for Blue MedicareRx (PDP) plans. The joint enterprise is a Medicare-approved Part D Sponsor. Enrollment in Blue MedicareRx (PDP) depends on contract renewal.



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